# Moving In or Out of California

California taxes residents on all their income, so the move date and how you move matter.

## Your move

| | | |
|---|---|---|
| DIRECTION | Choose | |
| DATE YOU MOVED | | |
| MOVED FROM (CITY, STATE) | | |
| MOVED TO (CITY, STATE) | | |
| DID YOUR SPOUSE AND FAMILY MOVE THEN TOO? | Choose | |
| WHAT HAPPENED TO YOUR OLD HOME? | Choose | |
| DAYS YOU SPENT IN CALIFORNIA AFTER THE MOVE | | Keep a calendar. It's your best record. |

## Money received around the move

Bonuses, stock vesting, sales of property or a business, and other large payments.

| WHAT IT WAS | DATE RECEIVED | AMOUNT | EARNED OR SOLD WHILE |
|---|---|---|---|
| | | | Choose |
| | | | Choose |
| | | | Choose |
| | | | Choose |
| | | | Choose |

## Ties you've moved

Tick each one that's now in your new state.

- Driver's license
- Car registration
- Voter registration
- Main home
- Main bank account
- Doctors and dentist
- Children's school
- Mailing address on accounts
- Professional licenses
- Clubs and places of worship
- Homeowner's exemption
- Your work location

# Moving In or Out of California

Documents and notes.

## Documents

Tick each one you're sending. Upload them to the LaviCPA Client Portal.

- Closing statement or lease for your new home
- Closing statement or lease for your California home
- Final pay stub and W-2s showing wages by state
- Stock award and vesting statements
- Moving company invoice
- New driver's license and car registration

## Anything else we should know

The Franchise Tax Board looks at all your ties to decide where you live. See FTB Publication 1031, Guidelines for Determining Resident Status. We'll go through it with you.